April 16, 2008

To Whom It May Concern:

The following is provided to you in response to your inquiry regarding the tax exempt status of Prairie View A&M University.

**Federal Tax Exempt Status**  
Federal Tax #74-6001078

Prairie View A&M University is a component of The Texas A&M University System, which is an instrumentality of the State of Texas. As such, it is exempt from Federal Income Tax. In addition, any contributions, bequests, legacies, and transfers to or for the use of the University from individual donors are tax deductible. *(Source: Interpretation letter dated March 30, 1943 from the IRS)*

**State Tax Exempt Status**  
State Tax #37157157159013

Prairie View A&M University is defined in Section 61.003 of the Texas Education Code as a general academic teaching institution of the State of Texas. As such, it is exempt from “taxation of every character” per Section 53.45 of The Texas Education Code.

Further questions regarding this matter should be directed to Mr. Delmar Cain, General Counsel for The Texas A&M University System.

Sincerely,

George C. Wright  
President

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