

[illegible]

C. Independent Student's Tax & Income Information

1. **STUDENTS ONLY:** Did you (the student) file a 2021 Tax Return?

☐ Yes You are required to use the IRS Data Retrieval Tool (DRT) to transfer your income information into the FAFSA, OR you must submit to the financial aid office a **2021** IRS Tax Return Transcript OR a **SIGNED** IRS Form 1040 with **ALL** applicable schedules (schedules 1, 2, and 3). To use the DRT, log into FAFSA.gov and go to the finances section. If you are not able to use the DRT you may request a tax return transcript at <https://www.irs.gov/individuals/get-transcript>. **Request the "Return Transcript"** and NOT the "Account Transcript" or call 1-800-908-9946 to request a transcript by phone. You should receive it within 10 business days from receipt of telephone request.

☐ No, and I was not required to file a 2021 tax return. *Please indicate W2 source and amount or select box under W2 source and amount in Question 2.

You are required to attach a **2021** Verification of Non-filing Statement dated after October 1, 2022. You may request a **2021** Verification of Non-filing Statement from <https://www.irs.gov/individuals/get-transcript>.

SPOUSE ONLY: Did you (the spouse) file a 2021 Tax Return? ☐ N/A

☐ Yes You are required to use the IRS Data Retrieval Tool (DRT) to transfer your income information into the FAFSA, OR you must submit to the financial aid office a **2021** IRS Tax Return Transcript OR a **SIGNED** IRS Form 1040 with **ALL** applicable schedules (schedules 1, 2, and 3). To use the DRT, log into FAFSA.gov and go to the finances section. If you are not able to use the DRT you may request a tax return transcript at <https://www.irs.gov/individuals/get-transcript>. **Request the "Return Transcript"** and NOT the "Account Transcript" or call 1-800-908-9946 to request a transcript by phone. You should receive it within 10 business days from receipt of telephone request.

☐ No, and I was not required to file a 2021 tax return. *Please indicate W2 source and amount or select box under W2 source and amount in Question 2.

You are required to attach a **2021** Verification of Non-filing Statement dated after October 1, 2022. You may request a **2021** Verification of Non-filing Statement from <https://www.irs.gov/individuals/get-transcript>.

2. If you or your spouse did not file a **2021** Federal Tax Return, list below the source and amount of any income earned from work in **2021**. **If you answer "Yes" to having a 2021 W-2 Issued, please provide a copy.** If you do not have copies, request a Wage and Income Transcript from <https://www.irs.gov/individuals/get-transcript>.

Sources	2021 Amount	2021 W-2 Issued Yes or No

☐ I, the Student, did not work in 2021

☐ I, the Spouse, did not work in 2021

D. Sign this Worksheet (DO NOT TYPE SIGNATURES)

Each person signing this form certifies that all information reported on it is complete and correct. *Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.*

Student

Date

Spouse (optional)

Date

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